

ALPHA PROSPECTS PLC
("Alpha" or the "Company")

NOTICE OF AGM

NOTICE IS HEREBY GIVEN that an Annual General Meeting of Alpha Prospects Plc will be held at 11.00 a.m. on 24 February 2012 at 30 Clarendon Road, 2nd Floor Suite, Watford, Hertfordshire WD17 1SJ to consider, and if thought fit, passing the following resolutions as ordinary resolutions.

ORDINARY BUSINESS

1. To receive and adopt the statement of accounts for the year ended 31 August 2009, together with the reports of the directors and the auditors thereon.
2. THAT Christopher Foster, a director retiring by rotation in accordance with the Company's Articles of Association of the Company be and is hereby re-elected as a Director.
3. THAT Timothy Baldwin, an additional director appointed by the Board who retires in accordance with the Articles of Association of the Company, be and he is hereby re-elected as a director of the Company.
4. To reappoint Calder & Co as auditors.

The Directors of the issuer accept responsibility for this announcement.

Enquiries:

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