

# ALPHA PROSPECTS PLC

("Alpha" or the "Company")

## Dealing Facility Available

### Issue of Shares

Alpha Prospects Plc, the investment management company focussed on companies with fast growth and/or recovery prospects, is pleased to inform shareholders that following the demise of the GXG Market, the Company has appointed JP Jenkins to provide a matched bargain dealing facility.

It operates on a matched bargain basis, which is a market where buyers' and sellers' expectations match. Whilst this is not a regulated investment exchange, each of your Ordinary Shares currently has an indicative share price of 3p.

The JP Jenkins' web site is <http://lmmx.co.uk/companies/profile/alpha-prospects-plc>

It is the intention of the Board to operate to the standards of a company quoted on a Recognised Investment Exchange ("RIE") and we intend to list on another RIE in due course.

The Company also announces that following a Placing the Company has issued a total of 250,000 New Ordinary Shares at 2.5p each. The New Ordinary Shares will rank pari passu in all respects with the existing Ordinary Shares of the Company.

Alpha now has a total of 321,582,569 Ordinary Shares in issue. This figure of 321,582,569 Ordinary Shares may therefore be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company

Company website: <http://www.alphaprospectsplc.com>

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