

ALPHA PROSPECTS LIMITED

Warrant Issue Update

Alpha Prospects Limited, the investment management company focussed on companies with fast growth and/or recovery prospects, is pleased to announce that a further 1,511,360 warrants have been recently exercised.

This takes the number of warrants exercised to 12,968,310.

The total number of shares in issue is now 387,641,757.

The Directors are responsible for the contents of this announcement.

1st December 2020

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Editors' Note

About Alpha Prospects

The Company's strategy is to make investments in companies with fast growth and/or recovery prospects, mainly within the energy sector. Typically the companies in which Alpha Prospects will invest are in the small and micro-cap sector and the Company's approach is to be proactive. Currently Alpha has 11 investments.

www.alphaprospects.com

Ends